



GOOD MORNING

Have Good Trading Day

THURSDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32382	+154.19	+0.48
NIFTY	10020	+56.10	+0.56

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.67	-.22
HDFCBANK	96.32	1.44
ICICIBK	9.72	1.89
INFY	15.91	0.63
TATA MOTOR	35.55	0.82
WIPRO	6.16	0.65

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	270.77
FIIs Index Future	-800.99
FIIs Index Options	1762.74
FIIs Stock Future	697.55
FIIs Stock Options	-8.32
DII's Eq (Provisional)	-209.5

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.4208
EURO	74.9214
YEN 100	57.5600
GBP	83.8308

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	21711	+97.58	+0.45
NASDAQ	6422	+10.58	+0.16
NIKKEI	20093	+43.25	+0.22
HANG SENG	27013	+72.86	+0.27
SGX NIFTY	10036	+5.00	+0.05

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	48.69	-0.12
NATURAL GAS	2.919	-0.03
GOLD	1264	+1.17
SILVER	16.692	+1.42
COPPER	2.869	-0.07

WORLD EVENTS

US : Core Durable Goods Orders m/m
Unemployment Claims
GBP : Spanish Unemployment Rate

RESULTS TODAY

ABFRL, ACGL, BIOCON, BAJGLOB, BLUEDART, CHEMFALKAL, CROMPTON, DRREDDY, GAMMNINFRA, GLENMARK, IDEA, IDFC, IDFCBANK, HCLTECH, ICICIBANK, INDBANK, MARUTI, ITC, MOTILALOFS, NOCIL, ONGC, PEOPLEIN, RELCAPITAL, TRF

TOP STORY

- Bhushan Steel is now under insolvency resolution process under the provisions of IBC
- Govt to sell upto 25% stake in NEEPCO, MSTC via IPOs
- FIIs restricted from buying shares in Capital First
- Ashok Leyland to hike prices by 1% across models in Aug
- Siyaram Silk Mills to invest up to Rs 25 crore in Balkrishna Paper Mills
- Religare Finvest BM on July 31 to consider buyback proposal of up to Rs 100 crore
- Power sector's first InvIT IndiGrid to acquire 4 more projects
- Thyssen Kurup CEO keen on tata steel merger before sepKPIT Tech
- Chrys Capital Sells Its 13.8% Hldg In Co On Account Of Closure Of Their Fund
- M&M fin-Board approves Investment of 25cr Orizonte Business Solutions
- Infoedge-Company invests Rs.35 Million. in Wishbook Infoservices Pvt. Ltd



NIFTY CHART



MARKET COMMENTARY

Nifty ended today's trade at historic 10,000 level for the first time ever gaining 55 points, whereas BSE Sensex closed higher gaining 154 points at 32,382 level. Yes Bank was the top Nifty gainer on Wednesday's trade.

Yes Bank closed higher by 6.44% at Rs 1722 per share.

BSE Mid-cap index closed higher by 0.18% at 15,339. BSE Small-cap index closed higher by 0.28% at 16,098. India VIX closed higher by 1.53% at 11.

Nifty likely to trade in the range of 9890-10025.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10020	9938	9912	9876	9865	10025	10037	10041	10045
USDINR	64.32	64.25	64.21	64.15	64.08	64.45	64.51	64.58	64.65



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMRAFIN	CHETNABEN A SHAH	B	100,800	70.33
SRIND	AMIT MAHAJAN	S	92,077	9.53
ANJANI	DEEPINDER SINGH POONIAN	S	70,348	22.84

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARIES	VRAMATH INVESTMENT CONSULTANCY PVT LTD	SELL	115037	151.49
TBZ	RAIKA INVESTMENTS	BUY	369000	105.45
VIJSHAN	RAMESHBHAI CHINUBHAI SHAH	SELL	133209	26.31
THANGAMAYL	INVESTMENTS DERIVE	SELL	117500	336.13

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

UJJIVAN, JPASSOCIAT, KSCL , HDIL, INFIBEAM, IRB, IFCI

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Security & Intelligence (India) Services	Book Building	31 July 2017	02 Aug 2017	Subscribe
Cochin Shipyard	Book Building	01 Aug 2017	03 Aug 2017	Subscribe



NSE CIRCULARS

NSE Download Ref.No: NSE/SURV/35429: Trade for Trade - Artemis Global Life Sciences Limited (AGLSL) W.e.f 3rd Aug 2017

NSE Download Ref.No: NSE/CML/35468: Listing of Equity Shares of Ganges Securities Limited pursuant to Composite Scheme of Arrangement w.e.f 28 July 2017

NSE Download Ref.No: NSE/CML/35467: Listing of Equity Shares of Magadh Sugar & Energy Limited pursuant to Composite Scheme of Amalgamation w.e.f 28 July 2017

NSE Download Ref.No: NSE/CML/35466: Change in Symbol of the Company – Raisaheb Reckhchand Mohota Spinning & Weaving Mills Limited w.e.f 01 Aug 2017- New Symbol MOHOTAMILL

NSE Download Ref.No: NSE/CML/35466: Listing of Equity Shares of Avadh Sugar & Energy Limited pursuant to Composite Scheme of Arrangement w.e.f 28 July 2017

NSE Download Ref.No: NSE/CML/35461: Listing of Equity Shares of Palash Securities Limited pursuant to the Composite Scheme of Arrangement w.e.f 28 July 2017

NSE Download Ref.No: NSE/CML/0764 :Change in Name and Symbol of the Company – FAG Bearings India Limited- new Name Schaeffler India Limited w.e.f 01 Aug 2017

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
NAGAAGRI	27-Jul-17	Annual General Meeting/Dividend - Re 0.125 Per Share
NELCAST	27-Jul-17	Dividend - Re 0.90/- Per Share
ROSSELLIND	27-Jul-17	Dividend - Re 0.20 Per Share
RAMCOCEM	27-Jul-17	Dividend - Rs 3 Per Share
RAMCOIND	27-Jul-17	Dividend - Re 0.50 Per Share
RBLBANK	27-Jul-17	Annual General Meeting/Dividend - Rs 1.80 Per Share
UNITEDTEA	27-Jul-17	Annual General Meeting/ Dividend - Rs 1.70 Per Share
TATASPONGE	27-Jul-17	Annual General Meeting/Dividend - Rs 11 Per Share
TECHM	27-Jul-17	Annual General Meeting/ Dividend -Rs 9/- Per Share
THERMAX	27-Jul-17	Annual General Meeting/Dividend - Rs 6 Per Share
TTKHLTCARE	27-Jul-17	Annual General Meeting/Dividend - Rs 5 Per Share
SPARC	27-Jul-17	Annual General Meeting
UJJIVAN	27-Jul-17	Annual General Meeting/Dividend - Re 0.80 Per Share
SUDARSCHEM	27-Jul-17	Dividend - Re 1/- Per Share
SUNDRMBRAK	27-Jul-17	Annual General Meeting
ZYDUSWELL	27-Jul-17	Annual General Meeting
ASPINWALL	27-Jul-17	Annual General Meeting/ Dividend -Rs 3/- Per Share
CADILAHC	27-Jul-17	Annual General Meeting
BAJAJELEC	27-Jul-17	Annual General Meeting/Dividend - Rs 2.80 Per Share
COSMOFILMS	27-Jul-17	Annual General Meeting/Dividend - Rs 10/- Per Share
CRISIL	27-Jul-17	Interim Dividend - Rs 6/- Per Share (Purpose Revised)
BERGEPAINT	27-Jul-17	Annual General Meeting/Dividend - Rs 1.75/- Per Share
CUMMINSIND	27-Jul-17	Annual General Meeting/Dividend - Rs 9/- Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1221/\$1179 & Resistance = \$1284/\$1314.**
- **Crude oil range->\$43 to \$53.**
- **Stocks Climb on Earnings, Bonds Drop as Fed Meets: Markets Wrap:** - A bevy of corporate earnings pulled U.S. stocks to fresh records, while Treasuries tumbled the most in a month as the Federal Reserve began its policy meeting.
- **Dollar holds steady after U.S. data, Fed decision on tap:** - The dollar held steady against the other major currencies on Wednesday, after the release of disappointing U.S. housing sector data and as investors awaited the Federal Reserve's monthly policy decision due later in the day.
- **Gold prices slip as investors wait for Fed's signals on policy:** - Gold prices edged lower in North American trade on Wednesday, as investors awaited the Federal Reserve's policy statement for clues on the course of its next monetary tightening.
- **U.S. gas futures resumes decline as focus shifts to storage data:** - U.S. natural gas futures were lower on Wednesday, declining for the fifth time in six sessions, as investors looked ahead to weekly data from the U.S. on supplies in storage to gauge demand for the fuel.
- **Oil extends gains as U.S. crude stocks fall more than expected:** - Oil extended gains Wednesday as U.S. crude stocks fell more than expected in the latest week, official data showed Wednesday.

TRENDS & OUTLOOK – DATE: 27-July- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	27790	28110	28350	28600	28870
SILVER (Sept)	35600	36700	37970	39200	40455

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	395	402	409	416	421
ZINC (July)	174.50	177.45	181.50	184.80	188.55
LEAD (July)	141.10	144.70	148.25	151.70	154.85
NICKEL (July)	603	621	640	659	675

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2910	3001	3120	3270	3366
NATURAL GAS (Aug)	176	181	187	193	199

DATA TALKS : TODAY'S ECONOMIC DATA :

Core Durable Goods Orders m/m, Unemployment Claims, Durable Goods Orders m/m, Goods Trade Balance, Prelim Wholesale Inventories m/m, Natural Gas Storage.



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POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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